

September 12, 2011

Limestone Fund, LLC
Roundabout Plaza
1600 Division Street, Suite 580
Nashville, TN 37203
Attn: Joe Cook, III

Dear Mr. Cook:

Over the course of two closings on August 24, 2011 and September 7, 2011, pursuant to the Unit Purchase Agreement, by and among Industrial Ceramic Solutions, LLC, a Tennessee limited liability company, and certain investors, Limestone Fund, LLC has purchased units in Industrial Ceramic Solutions, LLC for \$550,000.

Thank you,



Richard Nixdorf
President and CEO