ONFOCUS HEALTHCARE

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April 9, 2010

Christopher P. Rand TriStar Technology Fund, LLC 3401 West End Ave., Suite 310 Nashville, TN 37203

Dear Mr. Rand:

Pursuant to the Stock Purchase Agreement entered into as of January 11, 2010, by and among onFocus Healthcare, Inc., a Delaware corporation, and certain investors, TriStar Technology Fund, LLC has purchased units in onFocus Healthcare, Inc. for \$250,000.00.

Thank you,

Steven J. Mason, Jr.

President and CEO